Celebrating 140 years of produce broking...

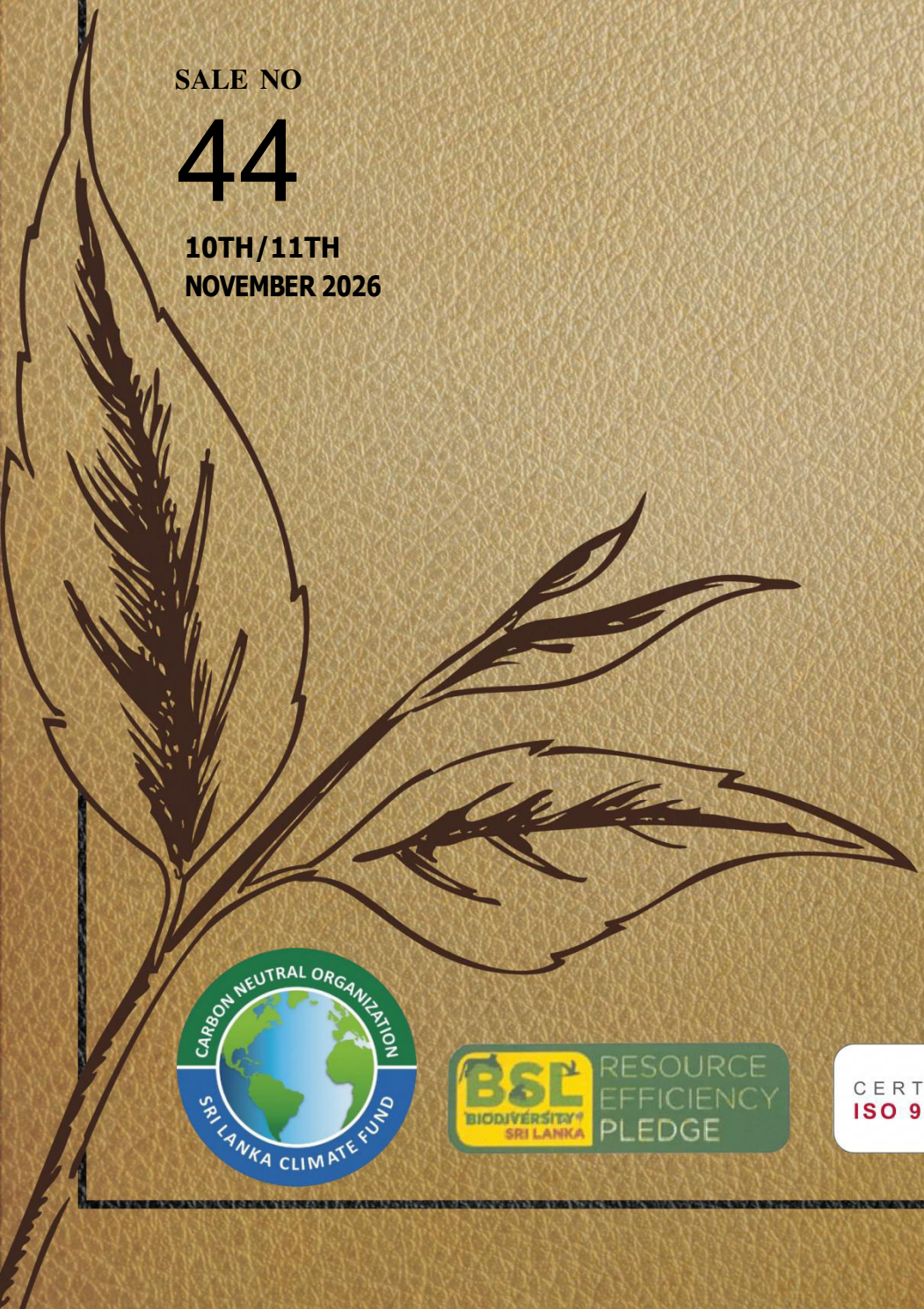
FORBES & WALKER TEA BROKERS PVT LTD

WEEKLY TEA MARKET REPORT

SALE NO

44

10TH/11TH
NOVEMBER 2026



CARBON NEUTRAL ORGANIZATION
SRI LANKA CLIMATE FUND

BSL BIODIVERSITY SRI LANKA RESOURCE EFFICIENCY PLEDGE

CERTIFIED ISO 9001

BUREAU VERITAS

UKAS MANAGEMENT SYSTEMS 0008

Overall Market

	QTY (M/KGS)	DEMAND
Ex Estate	0.66	Fair
High & Medium	0.82	Irregular
Leafy	0.66	Fair
Semi Leafy	0.74	Fair
Tippy/Small Leaf	0.93	Fair
Premium Flowery	0.05	Fair
Off Grade	1.13	Fair
Dust	0.44	Lower
Total	**5.44**	**Fair General**

ORDER OF SALE

SALE NO : 44
10TH/11TH NOVEMBER 2026

EX-ESTATE	LG LARGE LEAF LG SMALL LEAF/BOP1A/ PREMIUM	HIGH & MEDIUM/OFF GRADE /DUST
Ceylon Tea Brokers PLC	John Keells PLC	Eastern Brokers Ltd
Lanka Commodity Brokers Ltd	Lanka Commodity Brokers Ltd	John Keells PLC
BPML Produce Marketing (Pvt) Ltd	Asia Siyaka Commodities PLC	Asia Siyaka Commodities PLC
Eastern Brokers Ltd	Eastern Brokers Ltd	Mercantile Produce Brokers (Pvt) Ltd
Forbes & Walker Tea Brokers (Pvt) Ltd	Ceylon Tea Brokers PLC	**Forbes & Walker Tea Brokers (Pvt) Ltd**
Asia Siyaka Commodities PLC	BPML Produce Marketing (Pvt) Ltd	BPML Produce Marketing (Pvt) Ltd
John Keells PLC	**Forbes & Walker Tea Brokers (Pvt) Ltd**	Lanka Commodity Brokers Ltd
Mercantile Produce Brokers (Pvt) Ltd	Mercantile Produce Brokers (Pvt) Ltd	Ceylon Tea Brokers PLC

AUCTION DETAILS

AT THIS WEEK'S SALE 11,592 LOTS TOTALLING 5,439,323 KGS WERE ON OFFER. THE BREAKDOWN IS AS FOLLOWS:

	LOTS	QUANTITY
Ex Estate	687	658,970
High & Medium	1,869	823,391
Low Grown - Leafy	1,915	665,962
Low Grown - Semi Leafy	1,829	737,906
Low Grown - Tippy	2,097	931,899
Premium Flowery	348	46,374
Off Grades	2,332	1,134,953
Dust	515	439,868
Total	11,592	5,439,323
Re - Prints	1,108	536,676

SETTLEMENT DATES

13/11/2026	17/11/2026	18/11/2026
10% Payment	Buyers Prompt	Sellers Prompt

Quality

Westerns showed a slight decline. Uva/Uda Pussellawas together with the Low Growns were similar to last.

COMMENTS

Total auction offerings were marginally higher to last week and totalled 5.4 M/Kgs. There was good general demand at irregular rates.

Ex-Estate offerings were similar to last and totalled 0.6 M/Kgs. Overall quality of teas from the Western slopes continued to show a slight decline, whilst offerings from the Eastern Sector remain fairly similar.

Best Western BOP/BOPF's declined by Rs. 20 per kg except for a few Select BOPF invoices that were firm and dearer by a similar margin. In the Below Best category, BOP's in the higher price bracket declined by Rs. 20 per kg and more, whilst the others sold around last levels. Corresponding BOPF's - Teas in the higher price bracket were firm and Rs. 20 per kg easier, whilst the others sold around last levels. At the lower end of the market, BOP's declined by up to Rs. 50 per kg, whilst the corresponding FGS sold around last levels. Nuwara Eliya BOP/BOPF's met with poor demand and were often difficult of sale. Uda Pussellawa BOP's were up to Rs. 50 per kg easier, whilst the corresponding BOPF's sold at firm to marginally dearer rates. Uva BOP's were irregular, whilst the BOPF's were barely steady.

High & Medium Grown CTC's showed no significant change, although overall a bearish market sentiment. Corresponding Low Growns continued to sell well although at marginally easier rates.

Limited interest from shippers to the UK and the continent. Improved activity from shippers to the CIS on a wide cross-section of the teas, whilst shippers to Japan, China and the Middle East continued to be active in the usual manner. South Africa purchased in a selective manner.

Low Growns totalled approximately 2.3 M/Kgs. All categories witnessed fair demand.

In the Leafy and Semi-Leafy catalogues, BOP1's together with the well-made OP1's were firm, whilst the balance were irregular. Select Best and Best OP/OPA's sold around last levels, whilst the balance declined. PEK's, in general, were easier, whilst the PEK1's were firm.

In the Tippy catalogue, Select Best and Best FBOP's were firm, whilst a selection of cleaner and neater Below Best types appreciated. Balance sold around last levels. Well-made FF1's were irregular, whilst the balance were firm.

In the Premium catalogue, Tippy teas in general appreciated.

NOTE

Next week's Auction (Sale No. 45) is scheduled for Monday, 16 November and Tuesday, 17 November 2026

NATIONAL PRODUCTIVITY AWARDS 2025/26



We Congratulate the Management of

Sanrose Teas (Pvt) Ltd

(Dartry Valley Tea Factory)

On being awarded

3 rd PLACE

Manufacturing Sector – Medium Scale

at the National Productivity Awards 2025/26





World Tea News

US tea imports from China dropped sharply in first seven months

China exported 28.0 million kg of tea in July 2026, down 14.7% year-over-year, at an average price of $4.12/kg. Over the full January-July period, China's export volume ran 4.2% below the same months of 2025 while prices rose 8.8%. US imports of tea from China fell even more steeply, down 49.0% in July alone and down 25.4% for the January-July period, even as the price the US paid per kilogram rose 37.7%. Green and black tea moved in opposite price directions on both sides of the trade relationship.

The US imported 511.2 metric tons of tea from China in July 2026, down 49.0% from 1,002.5 metric tons in July 2025, at an average price of $7.25/kg, up from $4.76/kg a year earlier. Import volume was uneven across the first seven months of 2026: January and July saw the steepest year-over-year declines, while June was the only month of substantial growth.

China total tea exports, Jan-Jul 2026 YTD: 223.6 million kg, down 4.2% year-over-year but export prices were up by 8.8% to $ 3.90/kg thanks to the increase in green tea prices.

Green tea, which makes up the large majority of China's tea exports, saw its average price rise 14.6% to $3 .72/kg even as volume declined 4.9% to 194.7 million kg. Black tea moved the other way: its average price fell 28.8% to $3.80/kg, while volume declined by a similar margin to green tea, down 3.7% to 14.2 million kg.

Source: Firsd Tea (Extracts), Courtesy: Tea Exporters' Association Sri Lanka

CROP AND WEATHER

FOR THE PERIOD 03 - 09 November 2026

Western/Nuwara Eliya Regions



Both regions experienced bright mornings and evening showers during the week. Heavy falls above 100mm are expected in the Western Region according to the Department of Meteorology in the week ahead.

Uva/Udapussellawa Regions



The Uva and Uda Pussellawa regions reported bright mornings and evening showers throughout the week. The Department of Meteorology expects misty conditions in the Uva Region in the week ahead.

Low Growns



The Low Grown Region reported bright mornings and evening showers during the week. Heavy rains are expected in the Low Grown Region in the week ahead according to the Department of Meteorology.

Crop

The Western and Nuwara Eliya regions maintained the crop intake, whilst the Uva, Uda Pussellawa and Low Grown regions reported a decrease.

HIGH GROWN TEAS

Incline from last week
Decline from last week
Static Market

BOP

Best Western's declined by Rs. 20 per kg and more following quality. In the Below Best category, teas in the higher price bracket followed a similar trend, whilst the others sold around last week's levels. At the lower end of the market up to Rs. 50 per kg easier. Nuwara Eliya's met with less interest. Uda Pussellawa's were easier by up to Rs. 50 per kg . Uva's were irregular.

BOPF

Best Western's - A few select invoices were firm and Rs. 20 per kg dearer, whilst the others declined by Rs. 20-40 per kg. In the Below Best category, teas in the higher price bracket were firm and Rs. 20 per kg easier, whilst the others together with teas at the lower end of the market sold around last week's levels. Nuwara Eliya's met with poor demand. Uda Pussellawa's witnessed renewed interest following better quality. Uva's were barely steady.

OP/OPA

Well-made OP's were easier by Rs. 30-50 per kg, whilst the Below Best and the others were firm to dearer by Rs. 20-40 per kg. Best OPA's declined by Rs. 40-60 per kg. Below Best types were easier by Rs. 20-40 per kg, whilst the others and poorer sorts were firm to easier by a similar margin.

PEKOE/PEKOE1

Flavoury PEK/PEK1's were mostly unsold due to low demand. Select Best Orthodox PEK's were lower by Rs. 40-60 per kg, whilst the PEK1's declined by Rs. 60-100 per kg. Below Best and the other PEK/PEK1's eased by Rs. 40-60 per kg, whilst the poorer types declined further. Select Best Rotovane PEK's were irregular following less demand, whilst the Below Best and poorer varieties were lower by Rs. 40-50 per kg.

FBOP/FBOPF1

Flavoury FBOP/FF1's were easier by Rs. 30-60 per kg, whilst the Best Orthodox FBOP/FF1's were lower by Rs. 40-70 per kg. Below Best and other FBOP/FF1's were easier by Rs. 30-60 per kg, whilst the poorer sorts were firm to easier by Rs. 20-40 per kg.

QUOTATIONS LKR	BOP		BOPF		PEKOE/FBOP		OP	
SALE DTE	03/04 Nov	10/11 Nov	03/04 Nov	10/11 Nov	03/04 Nov	10/11 Nov	03/04 Nov	10/11 Nov
Best Westerns	1360-1480	1360 - 1420	1380-1550	1400 - 1500	1320-1650	1300 - 1800	1080-1240	1040 - 1200
Below Best Westerns	1180-1340	1140 - 1320	1300-1360	1320 - 1380	1080-1220	1040 - 1280	1000	N/A
Plainer Westerns	1020-1160	980 - 1120	1000-1280	940 - 1300	960	890 - 960	N/A	N/A
Nuwara Eliyas	N/A	N/A	N/A	1000 -	980-1340	1200 - 1300	N/A	N/A
Brighter Udapussellawas	1180-1280	1220 - 1240	1180-1200	1240 - 1280	1200-1480	1220 - 1500	1040-1120	1040 -
Other Udapussellawas	1060-1120	1020 -	1080-1100	980 - 1180	860-1140	850 -	960-1000	980 -
Best Uvas	1360-1420	1320 - 1460	1220-1260	1240 - 1340	1300-2100	1300 - 1750	1040-1240	1020 - 1260
Other Uvas	900 - 960	1200 - 1220	850 - 920	1140 - 1220	640-1020	740 - 1280	450-1000	760 - 850

MEDIUM GROWN TEAS

Incline from last week
Decline from last week
Static Market

BOP Select Large Leaf teas were firm and dearer, whilst the others sold around last week's levels.

BOPF Better sorts were firm, whilst the other poorer varieties were barely steady.

OP/OPA A few Select Best OP's gained by. Rs.40-70 per kg, whilst the Best OPA's were lower by Rs. 20-50 per kg. Below Best OP/OPA's were easier by Rs. 30-50 per kg, whilst the others and poorer sorts declined by Rs. 40-60 per kg.

PEKOE/PEKOE1 Best PEK's were lower by Rs. 50-80 per kg, whilst a few PEK1's were firm to dearer by Rs. 50-70 per kg. Others were easier by Rs. 40-60 per kg. Below Best and other PEK/PEK1's were lower by Rs. 50-70 per kg, whilst the poorer sorts declined by Rs. 40-60 per kg.

FBOP/FBOPF1 Select Best FBOP's declined by Rs. 50-100 per kg and more at times, whilst the Below Best and others were firm to easier by Rs. 30-50 per kg. Best FF1's were firm to lower by Rs. 30-50 per kg. Below Best and the others were lower by a similar margin, whilst the poorer sorts declined by Rs. 30-60 per kg.

QUOTATIONS LKR	BOP		BOPF		PEKOE/FBOP		OP	
SALE DTE	03/04 Nov	10/11 Nov	03/04 Nov	10/11 Nov	03/04 Nov	10/11 Nov	03/04 Nov	10/11 Nov
Good Mediums	1320-2250	1360 - 2200	1220-1240	1200 - 1240	1300-2200	1340 - 2300	1060-1280	1040 - 1460
Other Mediums	870-1120	860 - 1240	800 - 900	660 - 1000	590-1280	700 - 1320	620-1040	500 - 1020

UNORTHODOX / CTC TEAS

HIGH GROWN BP1s - Hardly any offerings. PF1s - Best available teas eased by up to Rs. 50 per kg, whilst the others were barely steady.

MEDIUM GROWN BP1s - Irregular. PF1s - Irregular and barely steady.

LOW GROWN BP1s - Hardly any offerings. PF1s - Barely steady.

QUOTATIONS LKR	BP1		PF1	
SALE DTE	03/04 Nov	10/11 Nov	03/04 Nov	10/11 Nov
High Grown	N/A	N/A	720-1120	960 - 1100
Medium Grown	840-980	830 - 980	960-1120	900 - 1120
Low Grown	1420	1340 -	1220-1500	1200 - 1550

Incline from last week
Decline from last week
Static Market

OFF GRADES

FGS1/FGS

Select Best varieties maintained, whilst the Best and Below Best sorts were firm to dearer following quality. Teas at the lower end of the market maintained. Low Growns - In general, were firm to irregularly dearer following quality. CTC - In general, declined.

BROKENS

Reducer varieties in the Best category maintained. Clean leaf sorts in the Best category together with the Below Best sorts appreciated by Rs. 20- 30 per kg, whilst teas at the lower end of the market remained at last week's levels.

BOP1A

Main Grade reducer varieties in the Best category were firm, whilst the Below Best varieties declined by Rs. 20 per kg. Poorer sorts were easier by Rs. 20-30 per kg and more on occasion.

QUOTATIONS LKR	HIGH		MEDIUM		LOW	
SALE DTE	03/04 Nov	10/11 Nov	03/04 Nov	10/11 Nov	03/04 Nov	10/11 Nov
Better Fannings (Orthodox)	680-1260	700 - 1280	750-870	730 - 1020	670-900	680 - 980
Better Fannings (CTC)	N/A	N/A	N/A	N/A	780-1300	760 - 890
Other Fannings (Orthodox)	470-650	450 - 680	400-710	450 - 710	400-660	440 - 660
Other Fannings (CTC)	N/A	N/A	530-590	510 - 620	520-620	560 - 620
Good Brokens	640-1080	650 - 1060	640-1060	650 - 1180	660-1460	680 - 1320
Other Brokens	440-630	490 - 640	480-630	500 - 640	450-650	440 - - 670
Better BOP1As	670-940	640 - 1120	680-1440	660 - 1220	740-1550	740 - - 1500
Other BOP1As	650-660	570 - 620	600-660	580 - 640	440-720	450 - 720

DUSTS

DUST1

Select Best Dust1's were firm to easier by Rs. 50 per kg. Best and Below Best Dust1's declined by Rs. 40 per kg and more at times, whilst the poorer sorts were dearer by Rs. 20-40 per kg. The Low Growns were firm to marginally dearer by Rs. 20-40 per kg. High & Medium Grown CTC's were firm to easier by Rs. 20 per kg, whilst the Low Grown CTC's declined further by Rs. 40 per kg and more.

DUST

Clean leaf secondary teas remained firm, whilst the poorer sorts together with the Low Growns were firm to dearer by Rs. 20-40 per kg.

QUOTATIONS LKR	HIGH		MEDIUM		LOW	
SALE DTE	03/04 Nov	10/11 Nov	03/04 Nov	10/11 Nov	03/04 Nov	10/11 Nov
Better Primary Dust (Orthodox)	1280-1750	1250 - 1550	960-1180	960 - 1240	960-1120	950 - 1120
Better Primary Dust (CTC) P. Dust	1080-1120	1080 - 1160	960-1140	960 - 1120	1200-1460	1180 - 1320
Below Best Primary Dust (Orthodox)	920-1260	900 - 1220	720-940	710 - 940	710-940	720 - 940
Other Primary Dust (CTC) P. Dust	980-1060	550 - 1060	540-940	560 - 940	700-1180	800 - 1160
Other Primary Dust (Orthodox)	840-900	630 - 880	550-700	540 - 700	430-700	450 - 710
Better Secondary Dust	960-1160	950 - 1120	820-870	820 - 880	880-1040	860 - 1040
Other Secondary Dust	400-940	400 - 940	430-800	500 - 810	400-860	420 - 850

LOW GROWN TEAS

Incline from last week
Decline from last week
Static Market

FBOP/FBOP1 Select Best and Best FBOP's were firm, whilst a selection of cleaner and neater Below Best types appreciated. Balance together with teas at the bottom sold around last levels. FBOP1's, in general, were firm.

BOP BOP's, in general, declined.

BOP1 BOP1's in general were firm, whilst a selection of bolder varieties were firm to dearer.

OP1 Select Best and Best OP1's were firm, whilst the balance were irregular.

OP Well-made OP's were firm, whilst the balance were easier.

OPA High-priced OPA's were firm, whilst the balance were easier.

PEKOE PEK's in general were easier, whilst the PEK1's sold around last levels.

BOPF BOPF's, in general, were easier.

FBOPF/FBOPF1 Tippy teas, in general, appreciated. Select Best and Best FF1's were irregular, whilst the balance sold around last levels.

QUOTATIONS LKR	SELECT BEST		BEST		BELOW BEST		OTHERS	
SALE DTE	03/04 Nov	10/11 Nov	03/04 Nov	10/11 Nov	03/04 Nov	10/11 Nov	03/04 Nov	10/11 Nov
FBOP 1	1700-2200	1700 - 2200	1500-1550	1500 - 1550	1350-1400	1300 - 1400	900-1000	900 - 1000
FBOP	1800-2600	1800 - 2650	1550-1650	1600 - 1700	1400-1450	1400 - 1450	950-1100	900 - 1100
BOP 1	2500-3300	2500 - 3100	2100-2450	2100 - 2450	1300-1460	1320 - 1500	850-1260	850 - 1300
BOP	1800-2700	1700 - 2500	1500-1550	1450 - 1500	1400-1450	1350 - 1400	900-950	900 - 950
BOPF	1400-1700	1350 - 1600	1000-1050	900 - 1000	700-750	700 - 750	600-650	550 - 600
FBOPF (TIPPY)/FBOPF SP	3750-4100	3850 - 4500	3200-3600	3400 - 3750	2400-3100	2600 - 3200	1000	1000 -
FBOPF 1	1700-1900	1700 - 1900	1550-1650	1500 - 1600	1450-1500	1450 - 1500	900-950	900 - 950
FBOPF	1700-2000	1700 - 2000	1450-1600	1450 - 1600	1350-1400	1350 - 1400	1000-1100	1000 - 1100
OP 1	3350-3550	3350 - 3550	2750-3300	2800 - 3300	1900-2700	1900 - 2750	800-1800	800 - 1800
OP	1700-2450	1750 - 2450	1500-1650	1550 - 1700	1280-1480	1300 - 1500	750-1260	750 - 1280
OPA	1400-2350	1460 - 2600	1220-1380	1240 - 1440	1060-1180	1080 - 1200	650-1040	650 - 1060
PEKOE	1600-2850	1550 - 2700	1400-1550	1380 - 1500	1280-1380	1260 - 1360	800-1260	800 - 1240
PEK 1	2000-2900	2000 - 2500	1700-1950	1700 - 1950	1480-1600	1420 - 1600	850-1460	850 - 1460

TOP PRICE

WESTERN MEDIUM			
Dartry Valley	**BOP**	**@**	**2200**
Ancoombra	BOP		2200
Dartry Valley	**BOPSp**	**@**	**1750**
Vellai Oya	**BOPF**	**@**	**1240**
Galgewatta	BOPFSp		1400
Harangalla	**BOP1**	**@**	**1850**
Craighead	**FBOP**	**@**	**2300**
Hansagiri Kothmale	FBOP1		1460
Greenwood	FBOPF		880
Craighead	**FBOPF1**	**@**	**2050**
Craighead	**OP**	**@**	**1420**
Castlemilk	OPA		1240
Hatale	OP1		1750
Galgewatta	OP1		1750
Harangalla	**OP1**	**@**	**1650**
Ancoombra	PEK		1600
Dartry Valley	**PEK**	**@**	**1550**
Castlemilk	PEK		1550
Dolosbage Super	PEK		1550
Craighead	**PEK1**	**@**	**2250**
Dartry Valley	**PEK1**	**@**	**2250**
Harangalla	**PEK1**	**@**	**2200**

WESTERN HIGH			
Frotoft Super	BOP		1480
Cymru	BOP		1460
Ingestre	**BOP**	**@**	**1420**
Ingestre	**BOPSp**	**@**	**1480**
Wanarajah	BOPF		1500
Wattegodde	BOPF		1500
Great Western	**BOPF**	**@**	**1440**
Torrington	**BOP1**	**@**	**1550**
Venture	FBOP		1650
Cymru	FBOP1		1180
Bogahawatte	FBOPF		720
Cymru	FBOPF1		1600
Inverness	FBOPF1		1600
Queensberry	**FBOPF1**	**@**	**1550**
Glenloch	**FBOPF1**	**@**	**1550**
Torrington	**FBOPF1**	**@**	**1550**
New Meddecombra	FBOPF1		1550
Frotoft Super	FBOPF1		1550
Cymru	OP		1200
Venture	OP		1200
Cymru	OPA		1180

WESTERN HIGH			
Torrington	**OPA**	**@**	**1100**
St. Andrews	OP1		1600
Torrington	**OP1**	**@**	**1550**
St. Andrews	PEK		1800
New Meddecombra	PEK1		1950

NUWARA ELIYAS			
Court Lodge	**BOP**	**@**	**1160**
Mahagastotte	**BOP**	**@**	**1000**
Kenmare	**BOP**	**@**	**980**
Mahagastotte	**BOPF**	**@**	**1000**
Lovers Leap	BOPF		1000
Court Lodge	**FBOP**	**@**	**1300**
Mahagastotte	**FBOP1**	**@**	**800**
Kenmare	**FBOPF1**	**@**	**1500**
Lovers Leap	FBOPF1		1400
Court Lodge	**FBOPF1**	**@**	**1360**
Court Lodge	**PEK**	**@**	**1220**

UDAPUSSELLAWAS			
Maha Uva	**BOP**	**@**	**1480**
Mooloya	BOPSp		1240
Mooloya	BOPF		1280
High Forest	BOP1		1080
Maha Uva	**FBOP**	**@**	**1500**
Blairlomond	FBOP		1500
Gampaha	FBOP		1500
Delmar	**FBOP**	**@**	**1480**
High Forest	**FBOP1**	**@**	**790**
Blairlomond	FBOPF1		1600
Gampaha	FBOPF1		1600
Maha Uva	**FBOPF1**	**@**	**1550**
Delmar	**FBOPF1**	**@**	**1500**
Maha Uva	**OP**	**@**	**1200**
Blairlomond	OPA		1060
Gampaha	OPA		1060
High Forest	**OPA**	**@**	**1040**
Delmar	**OPA**	**@**	**1040**
Maha Uva	**OPA**	**@**	**1020**
Delmar	**OP1**	**@**	**1650**
Maha Uva	**OP1**	**@**	**1650**
Maha Uva	**PEK**	**@**	**1480**
Gampaha	PEK		1480
Maha Uva	**PEK1**	**@**	**1950**
Gampaha	PEK1		1950

@ - SOLD BY FORBES & WALKER TEA BROKERS (PVT) LTD. ** - ALL TIME RECORD PRICE. * - EQUAL ALL TIME RECORD PRICE

LOW GROWNS			
New Laksakanda	BOP		2750
Elaine Super	BOPSp		2800
Wewelkandura Super	BOPF		2650
Rajjuruwatta Super	BOPFSp		2200
Parakaduwa Super	BOPFSp		1650
Kamarangapitiya	**BOPFSp**	**@**	**1600**
Elaine Super	BOPFSp		1600
Sithaka	FBOP		2700
Mulatiyana Hills	**FBOP**	**@**	**2650**
Kiruwanaganga	**FBOP1**	**@**	**2450**
New Galagawa	FBOPF		2300
Berubeula	FBOPF1		2350
Adams View	**FBOPF1**	**@**	**1950**
Fortune	**FBOPF1**	**@**	**1950**
Pothotuwa	**FBOPF1**	**@**	**1900**
Kings Bru	FBOPF1		1900
Makandura	BOP1		3100
Green Lanka	BOP1		2900
Kiruwanaganga	**BOP1**	**@**	**2850**
Gunawardana	**OP1**	**@**	**3550**
Green House	OP1		3300
Lenama Hills	OP1		3250
Mulatiyana Hills	**OP1**	**@**	**3200**
Lions	OP1		3200
Miriswatta	OP		2450
Miriswatta	OPA		2600
Liyonta	PEK		2700
New Batuwangala	PEK1		2500
Bulathsinghala Tea	PEK1		2500
New Vithanakande	PEK1		2500
Mulatiyana Hills	**PEK1**	**@**	**2450**
Dampahala	PEK1		2450
Andaradeniya Super	PEK1		2450

UVA MEDIUM			
Halpewatte Uva	BOP		1650
Uva Samovar	**BOPSp**	**@**	**1550**
Sarnia Plaiderie	**BOPF**	**@**	**1000**
Dickwella	**BOPFSp**	**@**	**1800**
Wewesse	BOP1		2000
Halpewatte Uva	**BOP1**	**@**	**1750**
Sarnia Plaiderie	BOP1		1750
Sarnia Plaiderie	FBOP		1950
Dickwella	**FBOP**	**@**	**1800**
Misty-Uva	**FBOP**	**@**	**1750**
Dickwella	FBOP1		1800
Halpewatte Uva	FBOPF		1020
Sarnia Plaiderie	FBOPF1		1900
Dickwella	OP		1460
Aruna Passara	OPA		1180
Sarnia Plaiderie	OP1		1800
Dickwella	**OP1**	**@**	**1750**
Telbedde	**OP1**	**@**	**1700**
Sarnia Plaiderie	PEK		1950
Misty-Uva	**PEK1**	**@**	**2400**

UVA HIGH			
Uvakellie	BOP		1650
Bandaraeliya	**BOP**	**@**	**1460**
Ranaya	BOPSp		1650
Aislaby	**BOPSp**	**@**	**1550**
Nayabedde	BOPF		1340
Bandaraeliya	**BOPF**	**@**	**1280**
Spring Valley	**BOPFSp**	**@**	**1550**

UVA HIGH			
Uva Highlands	BOP1		1700
Ellathota Uva	**BOP1**	**@**	**1650**
Aislaby	FBOP		1750
Gonamotawa	**FBOP**	**@**	**1700**
Uva Highlands	**FBOP**	**@**	**1650**
Battawatte	FBOP1		1480
Gonamotawa	**FBOP1**	**@**	**1440**
Uvakellie	FBOP1		1440
Aislaby	**FBOPF1**	**@**	**1650**
Glenanore	**FBOPF1**	**@**	**1600**
Gonamotawa	**FBOPF1**	**@**	**1600**
Mount Uva	FBOPF1		1600
Craig	FBOPF1		1600
Uvakellie	FBOPF1		1600
Ellathota Uva	OP		1260
Mount Uva	OPA		1140
Gonamotawa	**OPA**	**@**	**1100**
Aislaby	**OP1**	**@**	**1750**
Aislaby	PEK		1550
Aislaby	PEK1		1950
Craig	PEK1		1900
Gonamotawa	**PEK1**	**@**	**1850**
Craig	PEK1		1850

UNORTHODOX HIGH			
Dunsinane CTC	**PF1**	**@**	**1100**
Ulugerada CTC	PF1		1100

UNORTHODOX MEDIUM			
Strathdon CTC	PF1		1120
Delta CTC	BP1		980
Aultmore CTC	**BPS**	**@**	**920**

UNORTHODOX LOW			
Hingalgoda CTC	PF1		1550
Ceciliyan CTC	BP1		1340

PREMIUM FLOWERY			
Morawakkorale	**FBOPFSp**	**@**	**5550**
Dampahala	FBOPFExSp		5350
Tea Bank	FBOPFExSp1		4450

DUSTS			
Great Western	**DUST1**	**@**	**1550**
Wattegodde	**DUST1**	**@**	**1550**
Mattakelle	DUST1		1550
Ceciliyan CTC	**PD**	**@**	**1320**
Agraouvah	DUST		1120

OFF GRADES			
Gouravilla	**FGS1**	**@**	**1280**
Wanarajah	FGS1		1260
Norwood	**FGS1**	**@**	**1220**
Chandrika Estate	**FGS**	**@**	**960**
Wewelkandura	FGS		960
Chandrika CTC	PF		890
Gunawardana	**BM**	**@**	**1320**
Kiruwanaganga	**BP**	**@**	**1260**
Narangala Super	**BP**	**@**	**1220**
Sarnia Plaiderie	**BP**	**@**	**1180**
Aldora	**BP**	**@**	**1180**
Rukmaldola	BP		1180
Liyonta	BOP1A		1500

OTHERS			
Hedigalla	BOPA		2750
Kingsbru	BOPA		2650
Galatara	BOPA		2650
Rotumba	BOPA		2650
New Spring View	BOPA		2650
Gunawardana	**BOPA**	**@**	**2600**

@ - SOLD BY FORBES & WALKER TEA BROKERS (PVT) LTD. ** - ALL TIME RECORD PRICE. * - EQUAL ALL TIME RECORD PRICE

QUANTITY SOLD

DURING THE PERIOD 29TH OCTOBER-04TH NOVEMBER 2026	WEEKLY (KGS)		TODATE (KGS)	
	2026	2025	2026	2025
PRIVATE SALES	279,703	134,264	10,209,669	9,033,346
PUBLIC AUCTION	4,456,432	4,605,134	199,301,989	211,071,443
FORWARD CONTRACTS	64,020	20,000	2,166,270	2,085,259
DIRECT SALES	NIL	NIL	NIL	NIL
TOTAL	**4,800,155**	**4,759,398**	**211,677,928**	**222,190,048**
BMF EXCLUDED FROM PRIVATE SALE	20,170	28,800	1,368,842	2,688,505

(QUANTITY SOLD AND THE AVERAGE PRICE PER AUCTION)

	Quantity (M/kgs)			AVG Price (LKR)			Avg Price (USD)		
	2026	2025	2024	2026	2025	2024	2026	2025	2024
28TH OCTOBER 2026	4.36	4.32	4.73	1237.84	1193.80	1165.48	3.77	3.97	4.04
04TH NOVEMBER 2026	4.46	4.60	4.87	1206.02	1184.49	1153.97	3.68	3.94	3.99

Source: Central Bank of Sri Lanka / Buying Rates

RATES OF EXCHANGE

SRI LANKA RUPEE APPROX PER UNIT OF CURRENCY

YEAR	2026	2025	2024
USD	328.04	300.50	288.54
STG.PD	439.75	349.30	371.41
EURO	366.61	345.78	309.42
YEN	2.06	1.93	1.86

Source: Central Bank of Sri Lanka / Buying Rates

PUBLIC AUCTION/GROSS SALES AVERAGE

SALE NO 43	WEEKLY(LKR)			TODATE (LKR)			WEEKLY(USD)			TODATE(USD)		
03RD/04TH NOVEMBER 2026	2026	2025	2024	2026	2025	2024	2026	2025	2024	2026	2025	2024
Uva High Grown	1110.71	1049.93	1010.05	1032.38	1042.37	1105.38	3.39	3.49	3.49	3.22	3.50	3.66
Western High Grown	1199.54	1194.92	1158.19	1157.00	1118.10	1189.43	3.66	3.97	4.01	3.61	3.75	3.94
CTC High Grown	1085.42	1133.52	1018.64	1055.57	1084.72	1094.88	3.31	3.77	3.52	3.29	3.64	3.62
High Grown (Summary)	1174.33	1155.48	1113.67	1118.28	1093.77	1162.13	3.58	3.84	3.85	3.48	3.67	3.85
Uva Medium Grown	1105.07	1060.24	1019.32	1040.02	1069.10	1130.89	3.37	3.53	3.53	3.24	3.59	3.74
Western Medium Grown	944.06	980.42	953.39	948.69	1007.61	1056.44	2.88	3.26	3.30	2.96	3.38	3.50
CTC Medium Grown	887.72	935.85	916.93	894.84	944.68	969.44	2.71	3.11	3.17	2.79	3.17	3.21
Medium Grown (Summary)	998.93	1001.76	974.22	978.19	1026.97	1081.25	3.04	3.33	3.37	3.05	3.45	3.58
Orthodox Low Grown	1293.18	1261.07	1228.68	1293.14	1263.99	1360.72	3.94	4.19	4.25	4.03	4.24	4.50
CTC Low Grown	873.33	984.49	932.52	935.58	980.13	992.70	2.66	3.27	3.23	2.92	3.29	3.29
Low Grown(Summary)	1266.82	1243.94	1210.82	1272.63	1247.66	1337.52	3.86	4.14	4.19	3.97	4.19	4.43
Total	1206.02	1184.49	1153.97	1192.60	1178.49	1257.09	3.68	3.94	3.99	3.72	3.96	4.16

Source: Oanda Exchange Rates
Source: MSL - Averages

WORLD TEA PRODUCTION (M/KGS)

				TODATE			DIFFERENCE +/-	
	2024	2025	2026	2024	2025	2026	2024 vs 2025	2025 vs 2026
Sep								
Sri Lanka	24.4	22.2	20.3	196.9	199.1	192.6	2.2	-6.5
Bangladesh	12.2	11.4	13.7	61.8	61	71.7	-0.8	10.7
North India	147	139.3	166.2	754.4	829	857	74.6	28
South India	23	21.3	18	164.4	176.4	167.5	12	-8.9

				TODATE			DIFFERENCE +/-	
	2024	2025	2026	2024	2025	2026	2024 vs 2025	2025 vs 2026
Aug								
Malawi	1.5	1.4	0.6	36.3	34.4	30.7	-1.9	-3.7

				TODATE			DIFFERENCE +/-	
	2024	2025	2026	2024	2025	2026	2024 vs 2025	2025 vs 2026
Jul								
Kenya	40.8	39	40.9	364.1	322.3	344.7	-41.8	22.4

DETAILS OF AWAITING SALE

SALE NO : 45

Scheduled for 16TH/17TH NOVEMBER 2026

	LOTS	QUANTITY
ExEstate	700	668,160
High & Medium	2,013	897,858
Leafy	2,109	720,883
Semi Leafy	1,852	721,945
Tippy	2,063	914,287
Premium Flowery	365	47,184
OffGrades	2,376	1,172,781
Dust	537	457,120
Total	**12,015**	**5,600,218**
RePrint	1,344	603,182

23/11/2026
Buyers Prompt

25/11/2026
Sellers Prompt

This sale last year
Sale No. 45 | 18TH/19TH NOVEMBER 2025

Lots	**:10,306**
Re-print Lots	**:759**
Quantity	**:4,971,311 kgs**
Re-print Quantity	**:375,089 kgs**

LOW GROWN CATALOGUES

Violations Excluded

30/10/2026

LEAFY	SEMI-LEAFY	TIPPY
Closed	Closed	Closed

OTHER MAIN SALE CATALOGUES

30/10/2026

HIGH & MEDIUM	PREMIUM FLOWERY	OFF GRADES
Closed	Closed	Closed

NO .OF PKGS
152,124

CTC
9,755 Pkgs - 506,388 kgs

ORDER OF SALE

Ex-Estate	LG Large Leaf//Semi Leafy/LG Small Leaf/BOP1A/ Premium	High & Medium/Off Grade /Dust
LC	LC	JK
BC	AS	AS
EB	EB	MB
FW	CTB	**FW**
AS	BC	BC
JK	**FW**	LC
MB	MB	CTB
CTB	JK	EB

BC - BPML Produce Marketing (Pvt) Ltd
LC - Lanka Commodity Brokers Ltd
EB - Eastern Brokers Ltd
CTB - Ceylon Tea Brokers PLC
FW - Forbes & Walker Tea Brokers (Pvt) Ltd
AS - Asia Siyaka Commodities PLC
JK - John Keells PLC
MB - Mercantile Produce Brokers (Pvt)Ltd

Approx Selling time of F&W Catalogues

16TH
NOVEMBER 2026

12.45pm	Main Sale - High & Medium
1.30pm	Semi - Leafy Teas
2.30pm	Low Grown - Leafy Teas
2.30pm	Low Grown - Tippy Teas

17TH
NOVEMBER 2026

9.00am	Ex-Estate
9.30am	Premium Flowery
10.00am	BOP1A
10.00am	Off Grade
12.00pm	Dust

DETAILS OF AWAITING SALE

SALE NO : 46

Scheduled for 23RD/25TH NOVEMBER 2026

	LOTS	QUANTITY
ExEstate	688	641,968
High & Medium	1,856	819,324
Leafy	1,958	668,731
Semi Leafy	1,787	711,551
Tippy	2,016	894,258
Premium Flowery	355	49,687
OffGrades	2,127	1,067,470
Dust	509	431,502
Total	**11,296**	**5,284,491**
RePrint	1,140	556,710

01/12/2026
Buyers Prompt

02/12/2026
Sellers Prompt

This sale last year
Sale No. 46 | 25TH/26TH NOVEMBER 2025

Lots	**:11,730**
Re-print Lots	**:825**
Quantity	**:5,762,191 kgs**
Re-print Quantity	**:410,849 kgs**

LOW GROWN CATALOGUES

Violations Excluded

05/11/2026

LEAFY	SEMI-LEAFY	TIPPY
Closed	Closed	Closed

05/11/2026

HIGH & MEDIUM	PREMIUM FLOWERY	OFF GRADES
Closed	Closed	Closed

NO .OF PKGS
143,692

CTC
9,885 Pkgs - 507,058 kgs

CATALOGUE CLOSURE DETAILS

23/25
NOVEMBER 2026
Sale No. 46
The Ex-Estate catalogue closed on 05th November 2026, excluding violations. The Main Sale catalogues too closed on 05th November 2026, excluding violations.

01/02
DECEMBER 2026
Sale No. 47
The Ex-Estate and Main Sale catalogues are scheduled to close on 13th November 2026.

08/09
DECEMBER 2026
Sale No. 48
The Ex-Estate and Main Sale catalogues are scheduled to close on 19th November 2026.

TEA MARKETS AROUND THE WORLD

MOMBASA AUCTION

09TH NOVEMBER 2026 (SALE NO. 45)

There was good general demand for the 113,009 packages (7,496,969.00 kilos) available in the market with 15.26% remaining unsold.
MARKETS
Pakistan Packers, Yemen and other Middle Eastern countries maintained support with Egyptian Packers strong. Bazaar were active with Kazakhstan and other CIS states maintaining interest while Afghanistan showed more participation. UK and Russia continued to lend support while South Sudan were more active with improved enquiry from Local Packers. Somalia were active at the lower end of the market.
OFFERINGS
Leaf Grades - 56,720 packages (3,737,899.00 kilos) – 18.76% unsold.
Dust Grades - 38,560 packages (2,867,175.00 kilos) – 12.55% unsold.
Secondary Grades - 17,693 packages (891,895.00 kilos) – 9.95% unsold.
LEAF GRADES (M2 & M3)
BP1:
Best – Were irregularly dearer by up to USC25.
Brighter – Steady to USC10 above previous levels to easier by up to USC11 for select invoices.
Mediums – KTDA mediums were irregular ranging between firm to USC7 dearer to easier by a similar margin with plantation mediums irregularly discounted by up to USC21.
Lower Medium – Met irregular enquiry at firm levels with some teas USC7 dearer to mostly easier by up to USC8.
Plainer – Saw some lines gaining by up to USC6 while others were discounted by up to USC3.
PF1:
Best – Were irregular and varied between steady to USC13 dearer to USC6 below previous rates.
Brighter – Irregularly shed by up to USC5.
Mediums – KTDA mediums were firm to USC3 above previous levels to easier by up to USC2 for some lines with plantation mediums steady to USC4 above last rates to easier by a similar margin.
Lower Medium – Were firm to USC5 dearer to easier by up to USC9.
Plainer – Some teas advanced by up to USC5 while others were mostly easier by up to USC6.

CTC QUOTATIONS	BP1 – USC	PF1 – USC
Best	320 – 494	315 – 355
Good	308 – 375	308 – 333
Good Medium	305 – 350	283 – 320
Medium (KTDA)	247 – 280	236 – 290
Medium (Plantations)	220 – 284	205 – 235
Lower Medium	150 – 225	162 – 238
Plainer	124 – 149	109 – 159

DUST GRADES (M1)
PDUST:
Best – Were irregular and ranged between USC6 dearer for a few lines to mostly easier by up to USC14.
Brighter – Shed by up to USC17.
Mediums – KTDA mediums were firm to dearer by up to USC16 with plantation mediums advancing further by up to USC11.
Lower Medium – Were steady to USC8 above previous levels.
Plainer – Met irregular activity and ranged between USC10 dearer for better sorts to easier by up to USC6.
DUST1:
Best – Irregularly gained by up to USC37.
Brighter – Appreciated by up to USC46.
Mediums – KTDA mediums met good absorption irregularly advancing by up to USC51 with plantation mediums well competed for gaining by up to USC22.
Lower Medium – Were up to USC14 above previous levels.
Plainer – Better teas were firm to USC10 easier while others were irregular and ranged between USC8 above last levels to USC7 easier.

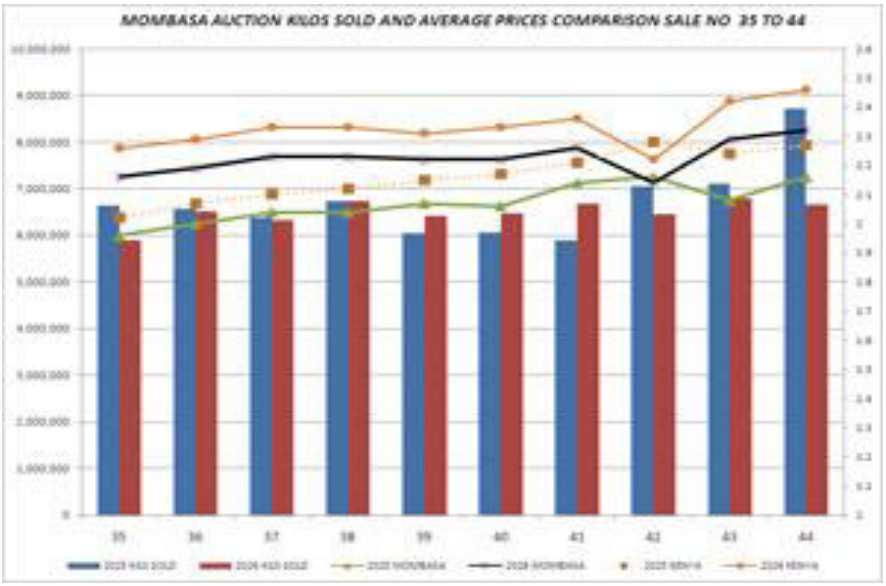
CTC QUOTATIONS	PDUST – USC	DUST1 – USC
Best	320 – 370	342 – 384
Good	320 – 336	346 – 384
Good Medium	265 – 334	312 – 379
Medium (KTDA)	245 – 288	224 – 324
Medium (Plantations)	226 – 242	235 – 257
Lower Medium	165 – 224	177 – 198
Plainer	124 – 170	125 – 174

SECONDARY GRADES (S1)

In the Secondary Catalogues, BPs were irregular but a few lines gained with PFs selling above previous levels.
Clean well sorted coloury Fannings tended easier with similar DUSTs steady to dearer. Other Fannings held value with better sorted invoices selectively dearer

while DUSTs were steady. BMFs were well absorbed.

SECONDARY QUOTATIONS (USC)	BP / BP2	PF / PF2	FNGS1 / FNGS	DUST / DUST2	BMF
Best / Good	272 – 345	238	185 – 222	187 – 300	-
Good Medium / Medium	-	-	157 – 200	185 – 234	-
Lower Medium	152 – 195	136 – 176	125 – 180	122 – 183	132 – 140
Plainer	125 – 168	113 – 147	107 – 149	116 – 147	116 – 133



Courtesy - Africa Tea Brokers Limited.

BANGLADESH AUCTION

09TH NOVEMBER 2026 (SALE NO. 28)

CTC LEAF: 48,548 packages of tea on offer met with a fairly good demand.
BROKENS: Well made good liquoring varieties continued to be well supported but fetched prices a little lower than last. Medium sorts met with a fair demand and prices eased by Tk.3/- to Tk.5/- per kg. Plainer types met with less demand and eased often by upto Tk.5/- and more with fair withdrawals. BLF teas met with a fair demand with some withdrawals.
FANNINGS: Well made good liquoring Fannings were a fairly good market but were easier compared to last. Medium varieties met with a fair demand at lower levels. Plainer sorts met with less demand with prices easing by upto Tk.5/- and more with quite a few withdrawals. BLF teas met with a fair demand with some withdrawals.
DUST: 9,738 packages of tea on offer met with a good demand. Good liquoring Dusts sold well at around last levels. Mediums were firm to a little easier by Tk.2/- to Tk.3/- closely following quality. Plain/BLF Dusts met with more enquiry and witnessed a little less withdrawals. Blenders lent strong support with fair interest from the Loose tea buyers.
COMMENTS: Market opened with a fairly good note but with the progress of sale demand declined and prices eased quite considerably. Good varieties were fairly well competed for but all others were less in demand. Blenders continued to be fairly strong but there was much less support from the Loose tea buyers.

Dusts sold well.
Our Catalogue: (Sale 28) Avg :273.85 , Sold 85.07% , (Sale 27) Avg : Tk 273.78 , Sold 88.68%.
Courtesy - National Brokers Limited.

QUOTATIONS	*BROKENS*	*QUOTATIONS*	*FANNINGS*
Best	*2.30-2.38*	*Best*	*2.33-2.38*
Good	*2.22-2.26*	*Good*	*2.22-2.26*
Medium	*2.10-2.14*	*Medium*	*2.10-2.14*
Plain	*1.98-2.06*	*Plain*	*1.98-2.06*
BLF	*1.88-1.99*	*BLF*	*1.88-2.01*

Courtesy - National Brokers Limited.

TEA MARKETS AROUND THE WORLD

COONOOR AUCTION

06TH NOVEMBER 2026 (SALE NO. 45)

CTC LEAF

DEMAND: Market sentiment remained firm, with overall demand for CTC teas continuing at a healthy level.
MARKET: A total of 1,307,622.69 kg of CTC teas was offered for sale, of which 1,286,748.52 kg was successfully sold, achieving an impressive 98.40% clearance rate, reflecting strong buyer participation and sustained market absorption.
BEST CATEGORY TEAS: Prices remained irregular and highly quality-oriented, with buyers displaying a clear preference for better liquor and appearance. Good Teas: Erratic market, with price movements fluctuating in accordance with quality variations. Better Medium Teas: Commenced the sale with gains of ¿2-4 per kg and strengthened further by another ¿1-3 per kg as the auction progressed. Medium Teas: Witnessed a strong market, selling at levels ¿2-6 per kg higher than the previous sale. In select marks, the price differential between better medium and medium teas was negligible. Plainer Teas: Enjoyed robust demand and recorded gains of ¿2-5 per kg. Notably, the lower end of medium teas sold at levels comparable to plainer categories, highlighting strong demand across value segments.
BUYING PATTERN: Major Packers and Blenders provided consistent support across the full spectrum of teas on offer, underpinning market stability. Western India Buyers, despite being selective and price- conscious, picked up fair volume of teas and together, accounting for 59.62% of the total CTC leaf sold. Exporters showed improved participation, particularly for Middle Eastern markets, contributing positively to overall demand. Other Internal Buyers maintained a selective approach, absorbing limited quantities based on specific requirements.

ORTHODOX LEAF

DEMAND: Remained good yet highly selective, with buyers exercising prudence and focusing on teas offering superior quality and value.
MARKET: Primary whole-leaf orthodox grades were generally irregular and easier, resulting in a fair level of withdrawals. Buyer interest remained quality-conscious, with purchasing decisions driven by both appearance and liquor characteristics. Broken orthodox grades witnessed steady demand and sold at irregular levels, while select invoices with desirable quality attributes attracted improved competition and realized higher prices. Fanning grades met with selective enquiry and sold at irregular levels, with prices varying according to quality standards and the intensity of competition among buyers.
BUYING PATTERN: Middle Eastern exporters continued to provide valuable support, underpinning demand across several categories. Russian exporters remained cautious and selective, limiting purchases to teas that met their specific quality and pricing requirements. Domestic buyers maintained a highly discriminating approach, confining their participation to select invoices offering perceived value.

CTC DUST

DEMAND: Remained good however, the price levels were much lower than the corresponding leaf grades. The difference was ¿ -10.28 in comparison to the leaf grades.
MARKET: The total offering for the sale amounted to 370,518.70 kg, of which 353,188.60 kg was successfully sold, representing an impressive 95.32% clearance rate. The high level of absorption reflected sustained market confidence and steady buying interest Best and Good Liquoring Dusts traded at irregular levels, with prices closely aligned to individual quality attributes and liquor characteristics. Better Medium Dusts met with favourable demand and sold at irregular to dearer levels, supported by improved buyer competition. Medium and Plainer Dusts witnessed a firm market and generally realized higher prices, reflecting broad-based demand across these categories.
BUYING PATTERN: Coastal Karnataka buyers, together with regional packers, were fairly active participants, particularly for best and good liquoring dusts. Exporters displayed increased activity and enhanced their offtake compared with recent weeks, with notable interest centred on better medium dusts. Major blenders continued to lend steady support, contributing to the overall firmness of the market.
ORTHODOX DUST

DEMAND: Demand remained good, albeit selective, with buyers displaying particular caution in their purchases of primary dust grades.
MARKET: High-grown primary dusts traded at irregular levels, with price realizations varying according to quality and the degree of buyer competition. Other primary dust grades experienced a firmer market and generally sold at steady to improved levels. Secondary dusts continued to attract favourable buying interest, benefiting from consistent demand and realizing steady to occasionally higher prices.
BUYING PATTERN: Upcountry and local buyers were fairly active on high-grown primary dusts. Exporters maintained a fair level of participation, providing useful support across selected categories. Internal buyers were also fairly active, contributing to overall market absorption and helping sustain price levels.
Courtesy - J.Thomas & Co. Pvt. Ltd

TEA MARKETS AROUND THE WORLD

COCHIN AUCTION

11TH NOVEMBER 2026 (SALE NO. 46)

QUANTITY	2026 kgs	2025 kgs	Difference
ORX LEAF	3,48,953	2,65,558	83395
CTC LEAF	35,989	35,639	350
TOTAL	3,84,942	3,01,197	83745

COCHIN LEAF SALE

Overall Market Sentiment

The market continued to be driven largely by quality and valuation and Export participation was a key feature of the sale. CIS buyers were active across a broad range of Orthodox offerings, while Middle East demand remained particularly supportive. Domestic buyers also participated actively, especially in selected CTC and value-oriented teas.

ORTHODOX LEAF

The Orthodox market witnessed strong buying interest, particularly for quality whole-leaf and broken teas. Export demand remained active, with both CIS and Middle East buyers contributing to the competition. Better offerings achieved satisfactory price realization, while secondary and plainer teas experienced more selective demand.

CTC LEAF

The CTC market remained generally steady, with better teas receiving useful support from domestic buyers. Prices were largely well sustained, but select medium and plainer descriptions faced cautious enquiry, resulting in some unsold quantities.

Unsold Position

Most of the catalogue was absorbed, although unsold quantities were noticeable in selected descriptions and was more concentrated in certain sections rather than spread evenly across the market.

Market Outlook

The market is expected to remain quality driven, with continued export support likely to sustain demand for better Orthodox teas. CTC demand should remain steady, while plainer and secondary descriptions may continue to face selective buying.

Courtesy - J.T. COCHIN

GUWAHATI AUCTION

11TH NOVEMBER 2026 (SALE NO. 46)

Guwahati Opening CTC Market Report

Market:Good demand. Good and better medium Assams often dearer with competition. Medium varieties firm. Plainer sorts irregular around last. (ABL- 86%)

Buying Pattern: HUL/ The Teloijan Tea Co Ltd/ Western India/ North India/ Buyers from other domestic destinations operating.

Courtesy - ASSOCIATED BROKERS PVT. LTD.

MALAWI /KOLKATA /SILIGIURI AUCTION

The above market report details were not available at the time of printing this publication.